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		Main Boodinent	1 age 1 01 22	
Fil	II in this information to ider	ntify your case:		
Ur	nited States Bankruptcy Cour	t for the:		
CE	ENTRAL DISTRICT OF CALI	FORNIA		
Ca	ise number (if known)	Chapter	_	Check if this an amended filing
	fficial Form 201 oluntary Petit	ion for Non-Individuals F	iling for Bankrupto	CV 06/22
lf m	ore space is needed, attac wn). For more information,	h a separate sheet to this form. On the top of any a separate document, <i>Instructions for Bankrupto</i>	additional pages, write the debtor's	name and the case number (if
1.	Debtor's name	Mr. Tortilla, Inc.		
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	45-5495356		
4.	Debtor's address	Principal place of business	Mailing address, if differ business	ent from principal place of
		1112 Arroyo Street, Suite 1		
		San Fernando, CA 91340 Number, Street, City, State & ZIP Code	P.O. Box, Number, Street,	City. State & ZIP Code
		Los Angeles		sets, if different from principal
		County	place of business	iets, ii dinerent nom principal
			Number, Street, City, State	e & ZIP Code
5.	Debtor's website (URL)		***	
	Type of debtor	_	1F	
٠.	Type of debiol	Corporation (including Limited Liability Compan	(LLC) and Limited Liability Partnershi	p (LLP))
		☐ Partnership (excluding LLP) ☐ Other. Specify:		
		☐ Other, Specify: ☐ Other Specify:		

Case 1:24-bk-10228-VK Doc 1 Filed 02/14/24 Entered 02/14/24 19:07:30 Page 2 of 22 Case number (if known) Main Document Debtor Mr. Tortilla, Inc. Describe debtor's business A. Check one: ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 3118 Under which chapter of the Check one: Bankruptcy Code is the ☐ Chapter 7 debtor filing? ☐ Chapter 9 A debtor who is a "small business debtor" must check Chapter 11. Check all that apply: the first sub-box. A debtor as defined in § 1182(1) who The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate elects to proceed under noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than subchapter V of chapter 11 \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of (whether or not the debtor is a operations, cash-flow statement, and federal income tax return or if any of these documents do not "small business debtor") must exist, follow the procedure in 11 U.S.C. § 1116(1)(B). check the second sub-box. The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). □ A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy ☐ No. cases filed by or against Yes. the debtor within the last 8 years? **Central District of** If more than 2 cases, attach a California, San separate list. District Fernando Valley When 8/14/18 1:18-bk-12051-VK Case number

When

District

Case number

Case 1:24-bk-10228-VK Doc 1 Filed 02/14/24 Entered 02/14/24 19:07:30 Desc Page 3 of 22 Main Document Debtor Mr. Tortilla, Inc. List all cases. If more than 1, Debtor Relationship attach a separate list When **District** Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or **V** No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. Yes. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). __ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency Yes. Contact name Phone Statistical and administrative information Debtor's estimation of Check one: available funds ✓ Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of 1-49 1,000-5,000 25,001-50,000 creditors **√** 50-99 5001-10.000 50.001-100.000 100-199 10,001-25,000 More than 100,000 200-999 15. Estimated Assets \$1,000,001 - \$10 million \$0 - \$50,000 \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$1,000,001 - \$10 million

▼ \$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

16. Estimated liabilities

\$100,001 - \$500,000

\$500,001 - \$1 million

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$0 - \$50,000

\$10,000,000,001 - \$50 billion

More than \$50 billion

More than \$50 billion

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

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Debtor	Mr. Tortilla, Inc.			Case number (r'Anown)			
	Request for Relief, I	Declaration, and Signatures	***				
WARNIN	IG Bankruptcy fraud imprisonment for	is a serious crime. Making a false statement in up to 20 years, or both. 18 U.S.C. §§ 152, 134	connection with 1, 1519, and 357	a bankruptcy case can result in fines up to \$500,000 or			
of au	aration and signature Ithorized esentative of debtor	The debtor requests relief in accordance wi	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor.				
		I have examined the information in this petit	ion and have a re	easonable belief that the information is true and correct			
		I declare under penalty of perjury that the fo	regoing is true ar	nd correct.			
	x	MM / DD / YYYY Signature of authorized representative of del	btor	Anthony Alcazar			
		Title President					
18. Signal	ture of attorney X	MMulling B	in	Date 02 /14/2024			
		Michael Jay Berger Printed name					
		Law Offices of Michael Jay Berger Firm name	ti sing piningapapangan mapaggamana sapininkambin p sa				
		9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212					
		Number, Street, City, State & ZIP Code					
		Contact phone (310) 271-6223	Email address	michael.berger@bankruptcypower.com			
		100291 CA					

Bar number and State

STATEMENT OF RELATED CASES **INFORMATION REQUIRED BY LBR 1015-2** UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate, Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

Chapter 11 bankruptcy filed on 8/14/18. Case No.:1:18-bk-12051-VK Plan confirmed on 4/14/2020; Discharge entered on 6/26/2020 (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).) None 3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).) None (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days; (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).) I declare, under penalty of perjury, that the foregoing is true and correct. Executed at San Fernando . California. Anthony Alcazar 02-14-24 Date: Signature of Debtor 1

Signature of Debtor 2

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Fill in this information to identify the case		
Debtor name Mr. Tortilla, Inc.		
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA	Check if this is an
Case number (if known):		amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			· ·	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8Fig, Inc. 11801 Domain Blvd, Third Floor Austin, TX 78758		Loan		\$299,590.14	\$0.00	\$299,590.14
Amazon Capital Services, Inc. 410 Trry Ave. N. Seattle, WA 98109		Loan		\$751,539.61	\$0.00	\$751,539.61
Blue Bridge Financial, Inc. 11921 Freedom Drive, Suite 1130 Reston, VA 20190		Model TCO-400 3 Layer Flour Tortilla Oven, Gas Fired SN: BBD3969	Unliquidated	\$185,625.90	\$0.00	\$185,625.90
Bluevine 30 Montgomery Street, Ste 1400 Jersey City, NJ 07302		Loan		\$180,356.88	\$0.00	\$180,356.88
Cedar Advance 2917 Avenue I Brooklyn, NY 11210		Loan		\$300,000.00	\$0.00	\$300,000.00
EasyPost 2889 Ashton Boulevard, Suite 325 Lehi, UT 84043		Loan				\$571,894.85
Facebook 1601 Willow Road Menlo Park, CA 94025		Accounts payable				\$368,070.85
Fleetcor Technologies Inc. 3280 Peachtree Road, Ste 2400 Atlanta, GA 30305		Credit Card				\$197,636.16

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Debtor Mr. Tortilla, Inc. Case number (if known)
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Greenberg Traurig 1840 Century Park East, Ste 1900 Los Angeles, CA 90067		Accounts payable				\$538,200.44
Huntington Valley Bank 990 Spring Garden Street 700 Philadelphia, PA 19123		Loan		\$185,464.12	\$0.00	\$185,464.12
Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346		Taxes				\$370,066.00
Lyneer Staffing 1011 Whitehead Rd Ext Trenton, NJ 08638		Accounts payable				\$176,748.74
Metropolitan Capital Bank & Trust 9 East Ontario Street Chicago, IL 60611		Loan		\$252,670.14	\$0.00	\$252,670.14
Parker Group, Inc. 2261 Market Street, #4106 San Francisco, CA 94114		Credit Card				\$354,883.23
Parkside Funding Group LLC 865 Nj-33 Business 3 Unit 192 Freehold, NJ 07728		Loan		\$561,867.12	\$0.00	\$561,867.12
Partners Personnel Management Services, LLC 3820 State Street, Ste B Santa Barbara, CA 93105		Loan		\$289,674.79	\$0.00	\$289,674.79
Ramp 28 West 23rd Street, Floor 2 Washington, DC 20020	=	Credit Card				\$302,708.98
Sand Park Capital LLC 2917 Avenue I Brooklyn, NY 11210		Loan		\$4,654,334.00	\$0.00	\$4,654,334.00

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Debtor Mr. Tortilla, Inc.			Case number (if known)				
Name of creditor and complete mailing address, including zip code	and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Slope Advance 7 Freelon Street San Francisco, CA 94107		Vendor		\$282,898.07	\$0.00	\$282,898.07	
U.S. Small Business Administration 10737 Gateway West, #300 El Paso, TX 79935		Loan		\$688,130.00	\$0.00	\$688,130.00	

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Attorney or Party Name, Address, Telephone & FAX No State Bar No. & Email Address Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212 (310) 271-6223 Fax: (310) 271-9805 California State Bar Number: 100291 CA michael.berger@bankruptcypower.com	FOR COURT USE ONLY
☐ Debtor(s) appearing without an attorney	
Attorney for Debtor	
In re: Mr. Tortilla, Inc.	CASE NO.: CHAPTER: 11
	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]
Debtor(s).	
Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attomaster mailing list of creditors filed in this bankruptcy case, onsistent with the Debtor's schedules and I/we assume all Date: 12-14-2024	rney if applicable, certifies under penalty of perjury that the consisting of 11 sheet(s) is complete, correct, and responsibility for errors and omissions. Signature of Debtor 1
Pate:	Cignature of Bedior 1
pate: C2-14-2024	Signature of Debtor 2 (joint debtor)) (if applicable) Signature of Attorney for Debtor (if applicable)

Mr. Tortilla, Inc. 1112 Arroyo Street, Suite 1 San Fernando, CA 91340

Michael Jay Berger Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212

2Cube 200 E Cedar Street Ontario, CA 91761

8Fig, Inc. 11801 Domain Blvd, Third Floor Austin, TX 78758

8Fig, Inc. 1717 W. 6th Street, Suite 335 Austin, TX 78703

Allied Blending 121 Royal Road Keokuk, IA 52632

Amazon Capital Services PO Box 84837 Seattle, WA 98124-6137

Amazon Capital Services, Inc. 410 Trry Ave. N. Seattle, WA 98109 Amazon Capital Services, Inc. c/o Davis Wright Tremaine LLP Attn: Lauren Dorsett, Esq. A 920 5th Avenue, Suite 330 Seattle, WA 98104-1610

Anthony Alcazar 1112 Arroyo Street, Suite 1 San Fernando, CA 91340

Aramark 2400 Market Street Philadelphia, PA 19103

Arrandas Tortilleria 1318 E. Scotts Avenue Stockton, CA 95205

Attentive Mobile 221 River Street, Suite 9047 Hoboken, NJ 07030

Avask First Floor, Oceana House 39-49 Commercial Road Southampton, Hampshire, SO15 1GA

Bakers Authority 59-21 Queens Midtown Expy Maspeth, NY 11378

Blue Bridge Financial, Inc. 11921 Freedom Drive, Suite 1130 Reston, VA 20190 Bluevine 30 Montgomery Street, Ste 1400 Jersey City, NJ 07302

Brex 650 S 500 W Salt Lake City, UT 84101

Cedar Advance 2917 Avenue I Brooklyn, NY 11210

Chase 700 Kansas Lane Monroe, LA 71203

Ciuti 10865 Jersey Blvd. Rancho Cucamonga, CA 91730

Corporation Service Company As Representative PO Box 2576 Springfield, IL 62708

CT Corporation Service Company as Representative PO Box 2576 Springfield, IL 62708

CT Corporation System
As Representative
330 N. Brand Blvd., Suite 700
Glendale, CA 91203

Deukermendjian Family Trust 8120 Lankershim Blvd. North Hollywood, CA 91605

Divvy 13707 S 200 W STE 100 Draper, UT 84020

EasyPost 2889 Ashton Boulevard, Suite 325 Lehi, UT 84043

Employee Development Department PO Box 826203 Sacramento, CA 94230

Facebook 1601 Willow Road Menlo Park, CA 94025

Fasanara Securitisation S.A. Acting For and On Behalf of Its Compartmen 36-38 Grand-RUE Grand Duchy of Luxembourg Grand Duchy of Luxembourt 1660

Financial Pacific Leasing, Inc. PO Box 4568 Auburn, WA 98001

Financial Pacific Leasing, Inc. 3455 S 344th Way #300 Auburn, WA 98001-9546

First Corporate Solutions as Representative 914 S. Street Sacramento, CA 95811

Fleetcor Technologies Inc. 3280 Peachtree Road, Ste 2400 Atlanta, GA 30305

Frisbi 1267 57th Street, Ground Floor Brooklyn, NY 11219

Google 1600 Amphitheatre Pkwy Mountain View, CA 94043

Greenberg Traurig 1840 Century Park East, Ste 1900 Los Angeles, CA 90067

Huntington Valley Bank 990 Spring Garden Street 700 Philadelphia, PA 19123

Huntington Valley Bank First Citizen Square 15 South Main Street Mansfield, PA 16933-1590

ICW 15025 Innovation Drive San Diego, CA 92128 Intelligent Relations 588a Godfrey Rd. W Weston, CT 06883

Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346

Intralox LLC PO Box 730367 Dallas, TX 75373-0367

Jeeves 2035 Sunset Lake Rd. Suite B-2 Newark, DE 19702

JS/JS Properties, Inc. 21625 Prairie Street Chatsworth, CA 91311

Keynes Digital 12655 W Jefferson Blvd Los Angeles, CA 90066

KTLA Nexstar Media Inc. 5000 Riverside Pkwy, Blvd 5 Ste 200 San Fernando, CA 91340

Lobasso 18627 Brookhurst St., #515 Fountain Valley, CA 92708 Lyneer Staffing 1011 Whitehead Rd Ext Trenton, NJ 08638

Mercury Capital 27702 Crown Valley Pkwy Bldg D4 #205 Ladera Ranch, CA 92694

Metropolitan Capital Bank & Trust 9 East Ontario Street Chicago, IL 60611

Mister Tortilla 1112 Arroyo Street San Fernando, CA 91340

MNTN 823 Congress Avenue, #1827 Austin, TX 78768

Mr. Tortilla Consulting Corp. 6485 West 24 Avenue, Apt 605 Hialeah, FL 33016

Nielson IQ 6255 Sunset Blvd Los Angeles, CA 90028

Old Dominion Freight Line 500 Old Dominion Way Thomasville, NC 27360

Open Sponsorship 122 W 26th Street, Fl 2 New York, NY 10001

Orkin 2170 Piedmont Rd NE Atlanta, GA 30324-4135

Parker Group, Inc. 2261 Market Street, #4106 San Francisco, CA 94114

Parkside Funding Group LLC 865 Nj-33 Business 3 Unit 192 Freehold, NJ 07728

Partners Personnel Management Services, LLC 3820 State Street, Ste B Santa Barbara, CA 93105

Partnership Staffing 1230 San Fernando Rd. Suite K San Fernando, CA 91340

Pawnee Leasing 3801 Automation Way, Ste 207 Fort Collins, CO 80525

Perpetua 36 Maplewood Avenue Portsmouth, NH 03801 Post Script 3370 North Hayden Road Scottsdale, AZ 85254

Quench USA, Inc. 14800 Frye Road, 2nd Floor Fort Worth, TX 76155

Ramp 28 West 23rd Street, Floor 2 Washington, DC 20020

Rapid Fulfillment LLC 12924 Piernce Street Pacoima, CA 91331

Resnik Hayes Moradi LLP 17609 Ventura Blvd., Suite 314 Encino, CA 91316

Robert Reiser and Company 725 Dedham Street Canton, MA 02021

Sand Park Capital LLC 2917 Avenue I Brooklyn, NY 11210

Sellers Funding 45 N. Broad Street, Suite 100 Ridgewood, NJ 07450 Shopify Capital 100 Shockoe Slip, 2nd Floor Richmond, VA 23219

Slope Advance 7 Freelon Street San Francisco, CA 94107

Southern California Edison 2244 Walnut Grove Avenue Rosemead, CA 91770

Spartan Capital 371 E Main St, Suite 2 Middletown, NY 10940

Stor RB One Limited 14 Old Queen Street London, UK SW1H9HP GBR

Taboola 16 Madison Square West, 7th Floor

Take 2 1310 Cypress Avenue Los Angeles, CA 90065

Teikametrics 280 Summer Street Boston, MA 02210 Tiktok 5800 Bristol Parkway C3 Culver City, CA 90230

Total Quality Logistics 4289 Ivy Pointe Blvd Cincinnati, OH 45245

U.S. Small Business Administration 10737 Gateway West, #300 El Paso, TX 79935

U.S. Small Business Administration c/o Elan S. Levey 300 N. Los Angeles Street Fed. Bldg. Rm. 7516 Los Angeles, CA 90012

Uline 12575 Uline Drive, H1 Pleasant Prairie, WI 53158

UPS 55 Glenlake Parkway NE Atlanta, GA 30328

We Pack It All 2745 Huntington Drive Duarte, CA 91010 Case 1:24-bk-10228-VK Doc 1 Filed 02/14/24 Entered 02/14/24 19:07:30 Desc Main Document Page 21 of 22

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Michael Jay Berger Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212 (310) 271-6223 Fax: (310) 271-9805 California State Bar Number: 100291 CA michael.berger@bankruptcypower.com	FOR COURT USE ONLY
√] Attorney for: Mr. Tortilla, Inc.	
UNITED STATES BAI CENTRAL DISTRIC	
In re: Mr. Tortilla, Inc. Debtor(s),	CASE NO.: ADVERSARY NO.: CHAPTER: 11
Plaintiff(s),	
**	CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4
Defendant(s).	[No hearing]
Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any voluntary case or a party to an adversary proceeding or a conte	corporation, other than a governmental unit, that is a debtor i

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

i, Anthony Alcazar	, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorne	y or Declarant)
under penalty of perjury under the	aws of the United States of America that the following is true and correct:

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[Check	the appropriate boxes and, if applicable, provide the required i	nformation.]
10	I have personal knowledge of the matters set forth in this Statement becau	se:
	I am the president or other officer or an authorized agent of the	Debtor corporation
	am a party to an adversary proceeding	·
	am a party to a contested matter	
	I am the attorney for the Debtor corporation	
2.a.	The following entities, other than the debtor or a governmental of	unit, directly or indirectly own 10% or more of any
	class of the corporation's equity interests: Anthony Alcazar (8	1%); Ronald Alcazar (19%).
b.	There are no entities that directly or indirectly own 10% or more	of any class of the corporation's equity interest.
02-1-	By:	
Date		Signature of Debtor, or attorney for Debtor
	Name	Anthony Alcazar
		Printed name of Debtor, or attorney for
		Debtor